

Rigby Psychological Services, PLLC
2505 South 17th St, Suite 200
Wilmington, NC 28401
(910) 254-4545

Dear Client,

I am excited to be working with you soon. Enclosed are several forms that need to be completed *prior* to your initial appointment.

The following forms are included within this packet:

1. Background History Form
2. Billing/Insurance Paperwork

Please **complete and return** these forms to the following address *as soon as possible*:

Attention: Intake
Potentials
2505 S. 17th St, Suite 200
Wilmington, NC 28401

If any questions or concerns arise as you complete these forms, please to call my office staff at **910-254-4545**.

I look forward to seeing you soon!

Ben T. Rigby, Ph.D.

Intake Packet for Adult Therapy Clients

Background Information Form

The purpose of this questionnaire is to gather information about you before your intake appointment. Along with the intake appointment itself, your answers to this form will assist your therapist in planning therapy to address your specific needs. Do not worry if you do not have all the information to answer every question, as we will be discussing this further at your intake appointment. Your time and effort in completing this background form is greatly appreciated!

General Information

Date: _____ Form Completed By: _____ Relationship to Client: _____

Name: _____

(First)

(Middle)

(Last)

("Nick Name")

Date of Birth: _____ Sex: _____

Best email address to contact you: _____.

Reason(s) for Current Appointment

Who recommended or referred you for this appointment? _____

What questions or concerns would you like addressed/answered? _____

What do you feel led to/caused these concerns? _____

When did you first notice these concerns? _____

Are you currently enrolled in school? Yes No

If yes, please list where, and describe the program/degree you are seeking and your progress:

Are you currently employed? Yes, Full-time Yes, Part-time No

If yes, where and what position?

Any difficulties related to school or work that may be helpful for your therapist to know?

Please list everyone living with you at this time:

Age	Sex	Relationship to You
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Family of Origin:

Mother's Name/Age: _____

Father's Name/Age: _____

Sibling(s) Name(s)/Age(s): _____

Please check box to indicate if any of your *biological* family members have/had the following conditions.

Note: G.Fa= Grandfather, G. Mo= Grandmother, and A/U/C= Aunts, Uncles, or *first* cousins

Condition	Immediate Family			Father's Relatives			Mother's Relatives		
	Dad	Mom	Sib	G. Fa	G. Mo	A/U/C	G. Fa	G. Mo	A/U/C
Held back in school									
Mental Retardation									
Learning Disabilities									
Language/Speech Delay									
Hyperactivity									
Attention Deficit									
Conduct Problems									
Drug/Alcohol Abuse									
Tics									
Depression									

Anxiety									
Panic Attacks									
Obsessive-Compulsive Disorder									
Hearing Loss									
Vision Problems									
Other: _____									

Health and Medical History

Who is your primary care physician? _____

Have you had a medical check-up within the last 12 months? _____

Do you have any chronic or serious health problems? Yes No If so, please state _____

If yes, what surgeries or procedures and why? _____

What medications are you currently taking? _____

Have you ever been given a mental health/psychological diagnosis (e.g., anxiety, ADHD)? If so, please state diagnosis or diagnoses:

Developmental History

Were you delayed in meeting any major developmental milestones? Yes No If yes, state which milestone(s) were delayed and note whether you were just a little slower than typical or if there was a significant delay: _____

School History

What schools have you previously attended?

What were/are your academic strengths? _____

In what areas did you have more difficulty? _____

Did you ever repeat a grade? Yes No Which? _____ Reason? _____

Did you receive extra school help? Yes No If yes, explain: _____

